

credit union fact sheet

The Credit Union:	Xceed Financial Credit Union is a full-service financial institution with 17 Financial Centers located nationwide serving hundreds of select employer groups including Xerox Corporation, Office Max, and the Seneca Park Zoo. Xceed has earned a four-star rating (out of a possible five stars) from BauerFinancial, the nation's source for unbiased, independent credit union ratings.
Membership:	80,000
Assets:	\$800 million
Branches:	17 nationwide
Employees:	243
Mission:	Our mission is to be the workplace credit union for employees and businesses across the United States by providing cutting-edge, full-service banking with a focus on quality and customized service. We strive to offer our members unsurpassed financial options and the benefits of membership that only a credit union can deliver.
Products and Services:	<ul style="list-style-type: none">• Savings and checking accounts• Money market and certificate accounts• Free online banking and online bill payer• Visa® Check Cards, gift cards, and credit cards• Auto loans and lease-type programs• Mortgage and home equity loans• Shared branching• Educational seminars (home buying, debt counseling, auto refinancing/buying)• Retirement, investment, and educational planning• Budget and debt counseling• Individual retirement accounts• More than 20,000 ATMs nationwide• And much more!
Employee Benefits:	Eligible full- and part-time associates enjoy a comprehensive benefits package that includes access to financial products and services; financial education seminars; private financial consultations; and health, medical, dental, and vision benefits.
Leadership:	Teresa Y. Freeborn, President and Chief Executive
Social Responsibility:	Xceed is truly committed to the communities it serves and proudly supports the Seneca Park Zoo, the Romeo Doty Scholarship Program, all Xerox Diversity Groups, and Tree Musketeers.
Headquarters:	888 N. Nash Street El Segundo, California 90245 800.XFCU.222
History:	XFCU was originally formed in 1964 as a credit union for Scientific Data Systems, later acquired by the Xerox Corporation. The new name—Xceed Financial Credit Union—was launched in 2008.
Web Site:	www.xfcu.org
Contact:	Kathryn Davis, Senior V.P., Marketing—310.607.2082



at work for **you**™

credit union fact sheet

The Credit Union:	Xceed Financial Credit Union is a full-service financial institution with 17 Financial Centers located nationwide serving hundreds of select employer groups including Xerox Corporation, Office Max, and the Seneca Park Zoo. Xceed has earned a four-star rating (out of a possible five stars) from BauerFinancial, the nation's source for unbiased, independent credit union ratings.
Membership:	80,000
Assets:	\$800 million
Branches:	17 nationwide
Employees:	243
Mission:	Our mission is to be the workplace credit union for employees and businesses across the United States by providing cutting-edge, full-service banking with a focus on quality and customized service. We strive to offer our members unsurpassed financial options and the benefits of membership that only a credit union can deliver.
Products and Services:	<ul style="list-style-type: none">• Savings and checking accounts• Money market and certificate accounts• Free online banking and online bill payer• Visa® Check Cards, gift cards, and credit cards• Auto loans and lease-type programs• Mortgage and home equity loans• Shared branching• Educational seminars (home buying, debt counseling, auto refinancing/buying)• Retirement, investment, and educational planning• Budget and debt counseling• Individual retirement accounts• More than 20,000 ATMs nationwide• And much more!
Employee Benefits:	Eligible full- and part-time associates enjoy a comprehensive benefits package that includes access to financial products and services; financial education seminars; private financial consultations; and health, medical, dental, and vision benefits.
Leadership:	Teresa Y. Freeborn, President and Chief Executive
Social Responsibility:	Xceed is truly committed to the communities it serves and proudly supports the Seneca Park Zoo, the Romeo Doty Scholarship Program, all Xerox Diversity Groups, and Tree Musketeers.
Headquarters:	888 N. Nash Street El Segundo, California 90245 800.XFCU.222
History:	XFCU was originally formed in 1964 as a credit union for Scientific Data Systems, later acquired by the Xerox Corporation. The new name—Xceed Financial Credit Union—was launched in 2008.
Web Site:	www.xfcu.org
Contact:	Kathryn Davis, Senior V.P., Marketing—585.613.0184



at work for **you**™